

C O L L E

Head of Household Eligibility (To be Completed by Student)

If you are legally married and filed your taxes as Head of Household for 2021, you may need to file an amended tax return (1040X) reflecting the correct filing status. If your tax professional indicated that you were eligible to file as head of household (despite being married), please continue to complete this form. Initial each of the following requirements below, only if the requirement is applicable to your tax filing circumstances. Only complete the following section if you are legally married and filed a 1040 as Head of Household.

Considered Unmarried: Eligibility Requirements

- † You filed a separate return.
- † You paid more than half the cost to keeping your home for the tax year.
- † Your spouse did not live in your home during the last 6 months of the tax year. Your spouse is considered to live in your home even if he or she is temporarily absent due to special circumstance.
- † Your home was the main home of your child, stepchild, and foster child for more than half the year.
- † You must be able to claim an exemption for the child. However, you meet this test if you cannot claim the exemption only because the non-custodial parent can claim the child.

Head of Household Eligibility Requirements

You may be eligible to file head of household if you meet the requirements below. By initialing next to each requirement you are certifying that you meet this requirement. **See IRS Publication 17**

- † You were Married but considered "Unmarried" on December 31, 2021 (If you initialed All of the previous criteria, initial here).
- † You paid more than half the cost to keeping your home for the tax year.
- † A qualifying person lived with you in the home for more than half the year (except for temporary absences, such as school). However, if the qualifying person is your dependent parent, he or she does not have to live with you.

CERTIFICATION STATEMENT

I certify that all the information reported on this form is complete and accurate. I understand that I may be required to provide additional documentation. Purposely providing false or misleading information on this worksheet, may result in an investigation by the Inspector General for Student Aid Fraud.

Student Signature

Date

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